

FOR COACHING PURPOSES ONLY - DO NOT PLACE ON FILE

Claim Owner:

Review date:

Claim number:

Auditor:

Raw score	Weight	Total score
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Only answer these questions (A to E) if employer had modified duties without any negotiation required

- | | | |
|--------------------------|--------------------------------|---|
| <input type="checkbox"/> | <input type="text" value="0"/> | A. A detailed description of modified duties was obtained |
| <input type="checkbox"/> | <input type="text" value="0"/> | B. Permanent accommodation was explored when required/appropriate |
| <input type="checkbox"/> | <input type="text" value="0"/> | C. Correct category/standard text was used for the file note |
| <input type="checkbox"/> | <input type="text" value="0"/> | D. The modified work portion of the RTW screen was updated |
| <input type="checkbox"/> | <input type="text" value="0"/> | E. Contact was timely and with the correct employer contact |

Only answer these questions (1 to 10) if negotiation was required to facilitate a return to modified work.

- | | | |
|--------------------------|--------------------------------|---|
| <input type="checkbox"/> | <input type="text" value="0"/> | 1. Specific ideas for modified work were suggested |
| <input type="checkbox"/> | <input type="text" value="0"/> | 2. Employer's needs and worker's skills were reviewed |
| <input type="checkbox"/> | <input type="text" value="0"/> | 3. Permanent accommodation was explored when required/appropriate |
| <input type="checkbox"/> | <input type="text" value="0"/> | 4. Barriers to modified duties were discussed and addressed |
| <input type="checkbox"/> | <input type="text" value="0"/> | 5. Appropriate referrals/services were utilized |
| <input type="checkbox"/> | <input type="text" value="0"/> | 6. The benefits of providing modified duties were discussed |
| <input type="checkbox"/> | <input type="text" value="0"/> | 7. If modified duties were successfully negotiated, details were provided |
| <input type="checkbox"/> | <input type="text" value="0"/> | 8. The modified work portion of the RTW screen was updated |
| <input type="checkbox"/> | <input type="text" value="0"/> | 9. Correct category/standard text was used for the file note |
| <input type="checkbox"/> | <input type="text" value="0"/> | 10. Contact was timely and with the correct employer contact |

General Comments

Total Score (out of 100)

