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## Interjurisdictional Agreement (IJA) Committee - AWCBC Work Plan

| Executive Sp  | consor: Luanne Gallant  | Committee Chair(s): Shirley Walsh                                  | Date Updated: May 2018                             |  |  |  |  |
|---|---|--|--|--|--|--|--|
| Mandate   | Defines expectations / responsibilities. Facilitates better focus on objectives and activities by which the committee operates. |  |  |  |  |  |  |
| To support Interjurisdictional co-operation and awareness on Workers' Compensation matters through monitoring evaluating, upholding and<br>improving the IJA and its application. |   |  |  |  |  |  |  |
| Goals Based on your mandate, set realistic and specific goals. What is the long-range aim? What do you hope to achieve?   |   |  |  |  |  |  |  |
| 1. Facilitate   | consistent understanding and appl   | ication of IJA.  |  |  |  |  |  |
| 2. Administe  | er the Alternative Assessment Proc  | edure (AAP) effectively.   |  |  |  |  |  |
| 3. Improve e  | election process for IJA claims.  |  |  |  |  |  |  |
| 4. Monitor na   | ational/international issues to deter   | mine whether they fall within the IJA mandate.                     |  |  |  |  |  |
| 5. Evaluate t   | the effectiveness of general cost re  | imbursement guidelines of the IJA                                  |  |  |  |  |  |
| Objectives  | Set objectives that define the re<br>to time; consistent; measurable  | esults/outcomes expected. Objectives must be: focu<br>; attainable | sed on a result, not an activity; specific; relate |  |  |  |  |
| <ul> <li>Regularly</li> </ul>   | standardized IJA training materials<br>y review and communicate protoco   |  | -  |  |  |  |  |

- Review and enhance jurisdictional and national communication vehicles, e.g. website materials, written materials and hyperlinks.
- Identify information sharing measures between jurisdictions to facilitate administration of IJA claims.
- 2. Review/revise as required, the application, registration and notification process for applicable interjurisdictional trucking & transport employers.
  - Consider employer requests for expansion of the AAP.
- 3. Identify triggers that will assist front-line staff in recognizing potential IJA claims.
  - Encourage use and distribution of election forms so workers are appropriately informed of their rights of election and double compensation for the same injury is avoided.

4. • Examine the benefits/drawbacks of current general cost reimbursement guidelines and as required, amend to improve administrative efficiency.

|    | Activities                       | Target Date(s)        | Status | 5  | Resources   | Budget |
|----|----------------------------------|-----------------------|--------|--|-------------|--------|
| 1. | Alternative Assessment Procedure | May 31, 2017          | i.     | <b>Completed</b> –Draft wording for<br>discussion at National<br>Assessment meeting amending<br>section 12 of AAP to confirm<br>registration in AAP in one<br>jurisdiction means inclusion in all<br>jurisdictions | Howard (BC) |        |
|    |                                  | July 31, 2017         | ii.    | <b>Completed</b> – Report to IJA<br>Committee on results of<br>discussion of draft Section 12<br>amendment at National<br>Assessment meeting.  | Howard(BC)  |        |
|    |                                  | October 15,<br>2017   | iii.   | <b>Deferred</b> – All jurisdictions to<br>obtain necessary authorizations<br>from their jurisdiction to amend<br>section 12 as proposed and<br>confirm authorizations with Shirley<br>(NT/NU)                      | All         |        |
|    |                                  | September 30,<br>2017 | iv.    | <b>Completed -</b> Update the PPP to confirm each board can only issue clearance letters for their own jurisdiction.   | Rhonda (AB) |        |
|    |                                  | September 30,<br>2017 | ν.     | <b>Completed -</b> Update the PPP to<br>confirm AAP registration does not<br>expire and that any board<br>receiving notification of an<br>employer's withdrawal from AAP<br>must notify other boards.              | Rhonda (AB) |        |
|    |                                  | May 25, 2018          | vi.    | <b>To Be Completed</b> – Prepare<br>consolidated summary of previous<br>discussions regarding amendment<br>to section 12 and description of<br>issue and send to IJA Committee<br>for review.                      | Howard (BC) |        |

| Activities | Target Date(s)      | Status | 3  | Resources        | Budget |
|------------|---------------------|--------|--|------------------|--------|
|            | June 1, 2018        | vii.   | <b>To Be Completed</b> – All<br>jurisdictions to review summary<br>and issue description regarding<br>section 12 and provide feedback<br>to Howard (BC).   | All              |        |
|            | July 20, 2018       | viii.  | <b>To Be Completed</b> – Provide<br>description of section 12 issue to<br>Assessments committee for<br>discussion and report back to IJA<br>Committee on any resolution or<br>suggested action.  | Howard (BC)      |        |
|            | October 12,<br>2018 | ix.    | <b>To Be Completed</b> – If agreement<br>reached on section 12 rewording,<br>all jurisdictions to obtain<br>necessary authorizations to<br>amend section 12 as proposed<br>and confirm authorizations with<br>Chair  | All              |        |
|            | July 20, 2018       | х.     | <b>To Be Completed</b> – Provide<br>issue regarding inclusion of<br>reference to "consequence" of<br>removal from AAP to Appendix D<br>and/or AAP application forms to<br>Assessment group for discussion<br>and report back to IJA Committee<br>on any resolution or suggested<br>action. | Howard (BC)      |        |
|            | May 15, 2018        | xi.    | <b>To Be Completed</b> - Begin<br>discussions with AWCBC on<br>database for registrations under<br>the AAP and develop initial<br>framework, with consultation with<br>IJA Committee by email if<br>necessary.   | Howard (BC)/ All |        |
|            | July 20, 2018       | xii.   | <b>To Be Completed</b> - Ontario to<br>review issue of "backdating" AAP<br>applications and provide position<br>to IJA Committee   | Ontario          |        |

|    | Activities                    | Target Date(s) | Status  | Resources   | Budget |
|----|-------------------------------|----------------|---|-------------|--------|
| 2. | Assessments                   | July 20, 2018  | i. To Be Completed – Referral to<br>Assessment committee for a<br>cross jurisdictional analysis on<br>how each jurisdiction handles<br>registration for airline flight crews,<br>and report back to IJA Committee.      | Howard (BC) |        |
| 3. | AWCBC IJA Repository          | May 25, 2018   | i. To Be Completed – All<br>jurisdictions to review and update<br>the IJA Committee contact listings<br>by deadline and as necessary and<br>provide updates to Chair (if no<br>changes) or AWCBC with copy to<br>Chair. | All         |        |
|    |                               | Yearly         | ii. To be completed- All jurisdictions to share contact list with internal staff.   | All         |        |
|    |                               | May 25, 2018   | iii. <b>To Be Completed</b> – All<br>jurisdictions to review and<br>confirm, or update the contact<br>information in the BPG by email to<br>Rhonda (AB) with copy to Chair.   | Chair       |        |
|    |                               | July 15, 2018  | iv. To Be Completed – Forward the versions of the PPP and BPG approved at 2018 meeting to AWCBC to be uploaded to the repository.   | Chair       |        |
| 4  | Benefits In Kind Contact List | May 26, 2017   | i. <b>Completed-</b> All jurisdictions to<br>provide updated contact list to<br>Rhonda (AB) for update to BPG,<br>and to Shirley (NT/NU) for update<br>of AWCBC IJA repository. This is<br>a repeating activity.        | All         |        |

|    | Activities                | Target Date(s)        | Status Resources   | Budget            |
|----|---------------------------|-----------------------|--|-------------------|
|    |                           | December 31,<br>2017  | i. <b>Completed-</b> Rhonda (AB) to Rhonda (A update contact list in BPG.  | В)                |
| 5. | Meeting Minutes           | May 18, 2017          | i. Completed- Shirley to send Shirley (NT finalized 2016 meeting minutes to AWCBC.   | <sup>-/</sup> NU) |
|    |                           | June 30, 2017         | ii. Completed- Melody (NB) to send Melody (NE) draft 2017 meeting minutes to IJA Committee   | 3)                |
|    |                           | May 25, 2018          | iii. <b>To Be Completed</b> – Chair to<br>send finalized 2017 meeting<br>minutes to AWCBC and IJA<br>Committee                                   |                   |
|    |                           | June 30, 2018         | iv. To Be Completed – Chair to<br>send draft 2018 meeting minutes<br>to IJA Committee  |                   |
| 6. | Disclosure of Information | May 26, 2017          | i. Completed – review and confirm<br>entries in disclosure of information<br>chart, send confirmations to<br>Rhonda (AB) and Shirley<br>(NT/NU). |                   |
|    |                           | September 30,<br>2017 | ii. <b>Completed</b> – Update the PPP Rhonda(AE with results of the disclosure chart after the IJA committee 2017 meeting approval.              | 3)                |
|    |                           | May 2017              | iii. <b>Completed</b> – Alberta to report on<br>test program of secure electronic All<br>transfer with Manitoba.                                 |                   |
|    |                           |                       |  |                   |

|    | Activities         | Target Date(s)        | Status  | Resources                            | Budget |
|----|--------------------|-----------------------|---|--------------------------------------|--------|
| 7. | Update BPG and PPP | September 30,<br>2017 | <ul> <li>Completed – BC, Ontario and<br/>Saskatchewan to review issue of<br/>responsibility for translation costs<br/>on benefit in kind requests and<br/>discuss with relevant authorities at<br/>their respective boards. Results<br/>to be shared with IJA Committee.</li> </ul> | lan (BC)<br>Yvonne(SK)<br>Robin (ON) |        |
|    |                    | July 15, 2018         | ii. To Be Completed – Rhonda to<br>forward updated BPG as<br>approved at 2018 meeting to<br>Chair and IJA Committee<br>members.   | Rhonda (AB)                          |        |
|    |                    | July 15, 2018         | iii. <b>To Be Completed</b> – Rhonda to<br>forward updated PPP as<br>approved at 2018 meeting to IJA<br>committee members and Chair.  | Rhonda (AB)                          |        |

| Activities | Target Date(s) | Status | 3  | Resources   | Budget |
|------------|----------------|--------|--|-------------|--------|
|            | July 15, 2018  | iv.    | <b>To Be Completed</b> – Update BPG<br>and PPP with case study re AAP<br>inconsistent application (item 6c)  | Rhonda (AB) |        |
|            | July 15, 2018  | v.     | <b>Completed</b> - Update PPP to<br>clarify entries on translations<br>including separation of entries into<br>those applicable to general IJ<br>claims and those applicable to<br>Benefits in Kind. | Rhonda (AB) |        |
|            | July 15, 2018  | vi.    | <b>To Be Completed</b> – Update and clarify page 21 and 25 of PPP.   | Rhonda (AB) |        |
|            | July 15, 2018  | vii.   | <b>To Be Completed -</b> Update BPG<br>and PPP with case study re Right<br>of Election and Claim Denial (item<br>6e)   | Rhonda (AB) |        |
|            | July 15, 2018  | viii.  | <b>To Be Completed -</b> Update BPG<br>and PPP with case study re Right<br>of Election, Claim Denial and<br>Reimbursement (item 6f)  | Rhonda (AB) |        |
|            | July 15, 2018  | ix.    | <b>To Be Completed -</b> Update BPG<br>and PPP with case study re IJA<br>Reimbursement for Airline<br>Industry (item 6g)   | Rhonda (AB) |        |
|            | July 15, 2018  | х.     | <b>To Be Completed -</b> Update BPG<br>and PPP with case study re<br>Election for Fatality Claims and<br>Notifications to Boards (item 6h)   | Rhonda (AB) |        |
|            |                |        |  |             |        |

|    | Activities                    | Target Date(s)     | Status Resour  | rces Budget |
|----|-------------------------------|--------------------|--|-------------|
|    |                               | July 15, 2018      | xi. To Be Completed - Update BPG Rhonda<br>and PPP with case study re<br>Progressive Injuries and IJA<br>Reimbursements (item 6i)  | a (AB)      |
| 8. | Quebec's Online Secure System | May 31, 2017       | i. <b>Completed</b> – Sophie to send all Sophie committee members current jurisdictional access persons.   | (QC)        |
|    |                               | June 15, 2017      | ii. Completed – Review jurisdictions<br>access, update as required and<br>return to Sophie and copy Shirley All<br>(NT/NU).  |             |
| 9. | Strategic Direction           | September 30, 2018 | i. To Be Completed – Rhonda to Rhonda update PPP with new agreements between jurisdictions.  | а (АВ)      |
|    |                               | May 2018           | ii. <b>Completed</b> – IJA committee to report on status of dollar for dollar reimbursement agreements in the 2017/2018 year.  |             |
|    |                               | June 15, 2017      | iii. <b>Completed</b> – Shirley (NT/NU) to<br>contact Compensation and<br>benefits committee for their<br>interest in a presentation from an<br>IJA Committee member on the<br>BPG and its use for compensation<br>and benefits staff. | (NT/NU)     |

| Activities | Target Date(s)   | Statu | S   | Resources       | Budget |
|------------|------------------|-------|---|-----------------|--------|
|            | June 15, 2017    | iv.   | <b>Completed</b> – Request for<br>presentation by assessment<br>representative to IJA committee<br>on how the AAP is managed from<br>start to finish.   | Shirley (NT/NU) |        |
|            | May 2019         | v.    | <b>To Be Completed</b> – IJA<br>committee to report on status of<br>dollar for dollar reimbursement<br>agreements in the 2018/2019<br>year.   | All             |        |
|            | June 30, 2018    | vi.   | <b>To Be Completed</b> – IJA<br>committee to share all AAP forms<br>and education information for<br>initiation of discussion of best<br>practices. All documents sent to<br>Chair for compilation.                                     | All             |        |
|            | May 2019         | vii.  | <b>To Be Completed</b> – IJA<br>Committee to discuss AAP forms<br>and education information to<br>increase consistency in message<br>to employers.  | All             |        |
|            | November<br>2018 | viii. | <b>Deferred</b> – once our position on<br>certain aspects of the AAP is<br>clarified, Chair may contact<br>communications committee to<br>prepare further information for<br>employers on the AAP to be<br>posted on the AWCBC website. | Chair           |        |

|    | Activities         | Target Date(s)  | Status Resources B   | Budget |
|----|--------------------|---|--|--------|
| 10 | Application of IJA | December 31,<br>2017                                      | i. Completed – Add to BPG results<br>of case study discussion of issues<br>regarding recurrence of Disability<br>and Section 8&9 interpretation.   |        |
|    |                    | December 31,<br>2017                                      | ii. <b>Completed</b> – Add to BPG results<br>of case study discussion re:<br>interpretation of Section 15 of the<br>IJA-Appeals Rhonda (AB)  |        |
|    |                    | December 31,<br>2017                                      | iii. <b>Completed –</b> Add to PPP<br>definition of reimbursing board<br>and add clarification in instances<br>where the term is used. Rhonda (AB)   |        |
|    |                    | September 30,<br>2017                                     | iv. Completed – Add to PPP results<br>of case study regarding GECA<br>issue out of province accidents. Rhonda (AB)   |        |
|    |                    | September 30,<br>2017 (PPP)<br>December 31,<br>2017 (BPG) | <ul> <li>Completed – Add to BPG and<br/>PPP results of case study<br/>discussion re Employer Charging<br/>Errors and Rules regarding<br/>Refunds and imposed timelines<br/>including a limitations period of 2<br/>years subject to other agreement</li> </ul>                             |        |
|    |                    | September 30,<br>2017                                     | of the parties.  vi. Completed – Add preamble to PPP.  Rhonda (AB)   |        |
|    |                    | September 30,<br>2017                                     | vii.To Be Completed - Update PPP<br>to clarify that although election<br>forms are mandatory, in cases<br>where it is not possible to obtain a<br>signed form from the worker<br>jurisdictions can determine<br>whether to proceed based on the<br>spirit or intent of the IJA.Rhonda (AB) |        |

|    | Activities    | Target Date(s)        | Status  | Resources   | Budget |
|----|---------------|-----------------------|---|-------------|--------|
| 11 | Election Form | May 31, 2017          | <ul> <li>Completed – Sophie (QB) to<br/>send to Rhonda (AB) the chart<br/>containing the minimum required<br/>information necessary for<br/>Interjurisdictional Claim<br/>notifications.</li> </ul> | Sophie (QB) |        |
|    |               | December 31,<br>2017  | ii. <b>Completed</b> – Update BPG with minimum required information chart.  | Rhonda (AB) |        |
|    |               | September 30,<br>2017 | iii. <b>Completed</b> – Update PPP with summary of minimum required information.  | Rhonda (AB) |        |